

SCHEDULE A - U.S. GOVERNMENTS & MARKETABLE SECURITIES

| Number of Shares or Face Value (Bonds) | Description | In Name Of | Are These Pledged? | Market Value |
|--|-------------|------------|--------------------|--------------|
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SCHEDULE B - NON-MARKETABLE SECURITIES

| Number of Shares | Description | In Name Of | Are These Pledged? | Source of Value | Value |
|------------------|-------------|------------|--------------------|-----------------|-------|
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SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES

| Address & Type of Property | Title In Name Of | % of Ownership | Date Acquired | Cost | Market Value | Mortgage Maturity | Mortgage Amount |
|----------------------------|------------------|----------------|---------------|------|--------------|-------------------|-----------------|
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SCHEDULE D - REAL ESTATE OWNED

| Address & Type Of Property | Title In Name Of | Date Acquired | Cost | Market Value | Mortgage Maturity | Mortgage Amount |
|----------------------------|------------------|---------------|------|--------------|-------------------|-----------------|
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SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE

| Name Of Insurance Company | Owner Of Policy | Beneficiary | Face Amount | Policy Loans | Cash Surrender Value |
|---------------------------|-----------------|-------------|-------------|--------------|----------------------|
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SCHEDULE F - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

| Name & Address Of Lender | Credit In The Name Of | Secured Or Unsecured? | Original Date | High Credit | Current Balance |
|--------------------------|-----------------------|-----------------------|---------------|-------------|-----------------|
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The undersigned hereby certifies that the list of assets and liabilities given herein is a true and correct statement of the financial condition on the date given above and that the depositories are hereby authorized to confirm any inquiry made by **RLI Insurance Company** or its representatives as to any statement made herein relative to monies on deposit or loans made.

Dated this _____ day of _____, _____.

X _____
(Sign here)

X _____
(Sign here)